# FAUG MINUTES – LINCOLN COUNTY

August 17<sup>th</sup> and 18th

## **MEETING LOCATION:**

Lincoln City Police Department 1503 SE East Devils Lake Rd, Lincoln City

# **DAY ONE: 1pm-5pm**

Introductions/Welcome/Housekeeping Lincoln County Marne Pringle (Clackamas); Heather Senquiz (Clatsop); Mckenzie Davis (Coos); Brad Allen (Deschutes); Justin Bendele (Deschutes); Freddy Vidal (Douglas); Chelo Ramirez (Hood River); Kara Erwen (Jackson); Kelsev Parsons (Jefferson); Rachel Frederick (Lake); Joe Swope (Lane); Zeth Allen (Lincoln); Theresa Plinski (Marion); Gina Courson (Marion); Angela Beier (Polk); Randy Henderson (Polk); Rosanna Post (Umatilla); Nathan Brengel (Washington); Betti Spencer (Yamhill); Judy Bell (DOC); Michelle Mooney (DOC); Dylan Arthur (Parole Board); Mark Patterson (DOC-Compact); Ruby McClorey (DOC-Compact); Jodi Merritt (OACCD)

Minute Review Group Judy Bell sent corrections to May, 2022 Minutes. No other objections.

Attendance Charles Adler Recommendation to have an introduction packet for our new FAUG members. This did occur historically but may not be a practice anymore. Packet to include the roster with contacts of other FAUG reps, links to OACCD, Charter, and Manual. Marne will work on a checklist or introduction list. Previously it was the Membership Officer who shared the updated information but Michelle offered to take this over since sends an email when she adds new members. Two new FAUG members requested a mentor: Kelsey: Jefferson Co. Kara: Jackson Co.

County Updates

Polk: interviews next week for PPO position. Mahler: hired a new PPO. Umatilla: one PO retired another retiring in Sep and not filling, PPO clerical position open. Yamhill: Sheriff Office has had staff changes. Marion Co: hired two PPOs and one position open. Lincoln Co: hired one in May. Douglas Co: hiring one or two. Jefferson Co: new PPO starting September. Lake: lost PPO and not filling, support staff out on maternity leave. Jackson: Program Staff Manager position filled, hiring one more PPO and 4-5 new PPOs going to academy. Lane: interviews now for open positions. Deschutes: building remodel is underway, may affect phone system. Clatsop: second Sgt position created and hiring another PPO, one PPO going to academy. Hood River: lost PPO and not filling. Clackamas: completed interviews and hiring one or two positions, Manager took a new position with the Parole Board.

Interstate Compact Update Ruby McClorey/Mark Patterson Mark will be attending an Annual Business meeting in September but this is not a 'rule change' year. There will be a Compact Coordinator meeting at the new headquarters in Salem, the date is to be determined.

Group

#### STTL Updates

### Mark Patterson

No new STTL updates. Mark will be working with Parole & Probation Officers to revamp the STTL training.

The new EDIS rule is in effect. The 8/04/2022 training was recording and this is available. Mark is scheduled to provide additional trainings around the state. The parole board does not need to approve eligible EDIS cases. Please email the notification once the EDIS closure is finalized so board can sent certificate of expiration. The board will be ensuring the correct cases are eligible. The conviction date is considered for the EDIS category (01/01/2022).

#### Parole Board

#### Dylan Arthur

Michal Hsu left in June. Greta Lowry is the new Chairperson and John Baily is the Vice-Chairperson. Patty Crest returned as Administrative position to help with the workload on limited basis. There are two vacancies: Kelly Kuklenski was nominated to fill one position and is on loan from Clackamas County until her confirmation hearing in September. There is a recruitment for the other open position; the Governor will make a decision by 8/26/2022. The hope is to have two board members in the September confirmations.

Two years ago Patty and Dylan did a Board Road Show providing training around the state and plan to do this again. They have several trainings on the schedule.

A virtual Morrissey Hearings Officer training is on Sept 21<sup>st</sup> from 8-12. An email was sent to Directors for those interested in becoming a hearings officer or as a review for current hearings officers.

The Court of Appeals affirmed Governor's authority to commute juvenile sentences. There are 30 juveniles immediately eligible for hearings and 73 on the list. The hearings will be scheduled beginning in February. There will be a limited Hearings Officer position to help with the administrative tasks.

The Institution Counselor may indicate SC9a on a release plan but the board will impose SC9. SC9a and SC9b is only for DOC400 tracking in the violation/sanctions. Remember to add SC9 in a consent to modify or as part of a sanction.

Dylan will send an email with an updated Board contact list. There are Spanish versions of the new conditions but they are also looking at getting the forms translated.

#### OACCD

#### Jodi Merritt

The FAUG Charter was approved at the last OACCD meeting. There were no questions or concerns from the group regarding the revisions. OACCD's position regarding network meetings (virtual options) is to have the meetings and ensure that the agenda is robust to warrant the travel. FAUG members were encouraged to all send in ideas for future meeting topics and training ideas.

The Back on Track program is in the works. The data was relayed to directors/counties and local partners to have conversations around outstanding warrants. A list was sent to Oregon Health Administration who was able to verify any deaths and offices have been closing out these cases. This will better establish relationship with OHA/vital statistics. The Vital Statics form sometimes does not verify death consistently if there is a discrepancy (i.e. the date of death).

The preliminary budget is unknown, mainly due to Measure 110. Right now, there is nothing major coming through in legislation so not anticipating big changes.

If cases are reviewed for Earned Discharge (EDIS) and Unsupervised Status (UNSU), please review for EDIS first as EDIS cases are funded, UNSU cases are not.

### DOC Update

### Michelle Mooney

Office visits past due reports: office visits 30 days past due runs off of the last office visit date entered in the system. Office visits due is off next office visits date in the system. Office visits 30 days past due is the more-accurate report.

If you notice any discrepancies between OMS and CIS, please let Michelle know.

The FAUG distribution list will be changing. The distribution lists were created to be internal which affected the external email lists. Moving forward, there will be a list-serve created to eliminate this internal-DL issue. With the replacement, replies will be sent to the entire list, not individual sender which was one of the issues.

Phase I conditions programming has been completed (probation, conditional discharge, diversion and compact cases). Phase II will include PPS cases. Testing will begin next week. The programming will include a new line to indicate whether the offense is old or new to indicate the correct conditions. There will be an FAQ distributed. Please email Michelle any issues/concerns to be included. Judy suggests PPO informs Support Staff to make these changes when the list of cases need to be reviewed/changed.

Historically, the Court/PB/LV Ordered field in the sanction screen have been used for override information. Currently, there are inconsistencies when using this field.

From FAUG Manual: Example #3 – A sanction is served, but the Court denies the sanction and sets a Probation Violation Hearing. Recommendation: Put NOAC in the 'Sanction Given' section and then enter the Court Ordered sanction/sentence in the 'Judge Override' section.

This topic will be revisited as there are more issues to consider including the Sanction Tracking report (pulls from Sanction Given field), the current practices of the PPS/BRD decisions and STTL sanctions.

SOON Update Judy Bell Please don't put LEDS restricted file info into chrono (i.e. social security number).

It is important to keep the address data clean for the new fee system interface. The second line is a comment line only, not part of mailing address.

The ASR dates change based on in-opt time. Check new board orders for the date.

New transfer rule has been accepted and published (Chapter 291- Dvision 10-Rule 291-019-0100). SOON asked to mention a change to new cases/sentence to local control (not revocation). New local control incarceration sentence where the time between conviction and release is less than 30 calendar days, we can consider a new case transfer and does not need a waiver of residence. We can now call for reporting instructions and can transfer upon release from custody. It is the responsibility of the sending office to obtain reporting instructions from the receiving county and ensure that the court order and police report, when available, are sent by the sending county.

If funded a funded misdemeanor or felony cases expire leaving a non-funded misdemeanor case open, supervising counties cannot just return the case to the original county without going through the transfer process.

If someone is on supervision in a county and pick up a LC in another county. There can be a release investigation to another county but the county of record needs to be advised of the waiver (similar to prison release process).

There is a 5-day rule to release the record in CIS. The sending county needs to mail the file within five working days of the notice of acceptance of the transfer.

We cannot make changes to records in CIS that are not at the county's location (i.e. clients in custody).

The date calculator in CIS calculates to the date and not through the date. Requesting to add language in the calculator to help distinguish the differences.

EDIS is currently being tested in the field.

# DAY TWO: 9am-12pm

Manual Revisions Group The Manual Committee is meeting monthly. Committee members are required to attend but the meeting is open for any FAUG members who want to participate. The Committee approved the recent changes to the manual and these changes were reviewed. More revisions were discussed and these changes will be reviewed at the next meeting.

Meeting Schedule/Location Group Clackamas County will host the next FAUG meeting: November 9<sup>th</sup> and 10<sup>th</sup>. Note, this is a date change due to AOC Annual Conference conflict.

A Decision Log will be integrated into the meetings. This will include a log to capture questions/decisions/odd scenarios that come up. The Secretary will maintain the log and it will be reviewed each meeting as a standing topic.

Please send Michelle any questions about the Conditions Project to be reviewed as potential FAQ items.

The updated Charter was approved by OACCD and will be posted to the website. Michelle requested that the Agendas be removed from the website once the Minutes are posted, or scanned into a PDF with the minutes so they are saved as one document.

#### Roundtable

Multnomah Co had an issue with a sanction where the HO finding of facts section was not included in the printed copy. Judy tested and it was in the printed document.

If Counties are using exit surveys for gender responsive cases and general cases, please email examples to Heather Senquiz, Clatsop County.

Let Denis know if there is an error on any of the reports (there was an error noticed on an EDIS/INAC report).

Out of state programs in the treatment module (OOS) can be created by anyone but we currently do not have a process to determine who monitors/maintains these entries. To be discussed in future meetings.

An STTL Warrant request was sent to Supervisor but the Supervisor didn't get a notification? PPOs need to notify supervisor that an STTL was submitted. This might be a service request.

#### NEXT MEETING: November 9<sup>th</sup> and 10<sup>th</sup> PLEASE email Michelle with any/all FAUG agenda items!

Group